**INTEREST RATES MARKET NOTICE**

**Date: 12 May 2015**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM19”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 14 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM19

**Nominal Issued** R 50,000,000.00

**Issue Price** 100 %

**Coupon** 7.425% (3 Month JIBAR as at 11 May 2015 of 6.125% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 May 2016

**Books Close** 3 August, 3 November, 3 February, 3 May

**Interest Payment Date(s)** 13 August, 13 November, 13 February, 13 May

**Last Day to Register** By 17:00 on2 August, 2 November, 2 February, 2 May

**Issue Date** 14 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 14 May 2015

**First Interest Payment Date** 13 August 2015

**ISIN No.** ZAG000126269

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM19%20Pricing%20Supplement%2020150514.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM19%20Pricing%20Supplement%2020150514.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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